**INTEREST RATES MARKET NOTICE**

**Date: 14 December 2015**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SEC SOUTH AFRICA LIMITED –“MAQ078”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 14 December 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MAQ078

**Nominal Issued** R 235,000,000.00

**Issue Price** 100%

**Coupon** 7.417% (3 Month JIBAR as at 09 Dec 2015 of 6.517% plus 0.90 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 December 2016

**Books Close** 2 March, 2 June, 2 September, 2 December

**Interest Payment Date(s)** 14 March, 13 June, 12 September, 12 December

**Last Day to Register** By 17:00 on1 March, 1 June, 1 September, 1 December

**Issue Date** 14 December 2015

**Date Convention** Following

**Interest Commencement Date** 14 December 2015

**First Interest Payment Date** 14 March 2016

**ISIN No.** ZAG000132366

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ078%20Pricing%20Supplement%2020151214.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ078%20Pricing%20Supplement%2020151214.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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